

HUXEN CORPORATION

Earnings Presentation for Q2, 2026

Date : Aug 19, 2026



Stock Symbol : 2433

Agenda

- Company Profile
- 2026H1 Revenue & Results
- 2026 Stakeholder Engagement (Shareholders / Investors)

Disclaimer

- This presentation and its accompanied information include operating forecast, financial condition and business projection, etc. which are predictive information gathered from company's internal and external sources.
- The operating result, financial condition and operating forecast actually created by the company in future may differ from these expressed or implied predictive information. The reasons may include, but not limit to market risk, market demand and the ability which the company can deliver high quality products, etc.
- The forecast mentioned in this presentation reflects the current belief of the company as of the date of this presentation issued. The company undertakes no obligation to remind or update the information for the change or adjustment in the future.

Company Profile

About Huxen

Business Type : Other Electronic

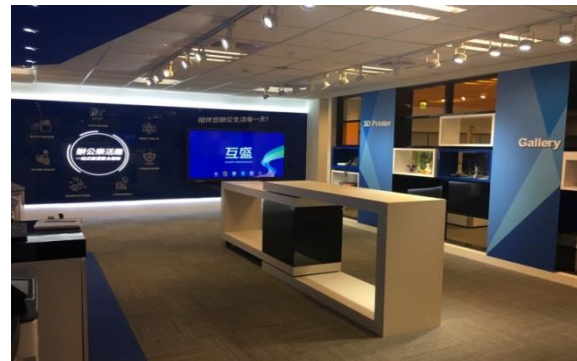
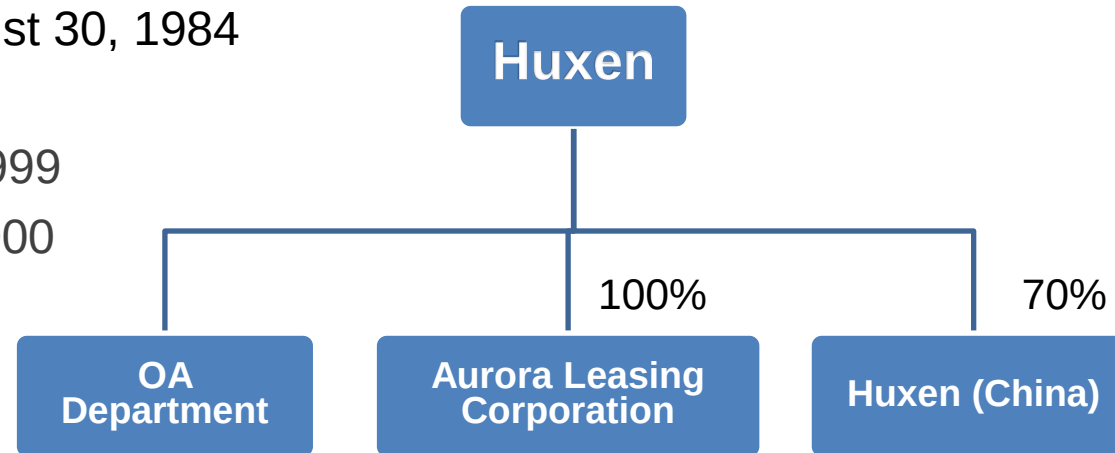
Date of Incorporation : August 30, 1984

Capital : 1.44 billion

Date Listed(OTC) : June 03,1999

Date Listed : September 11,2000

Number of employee : 380



2026H1

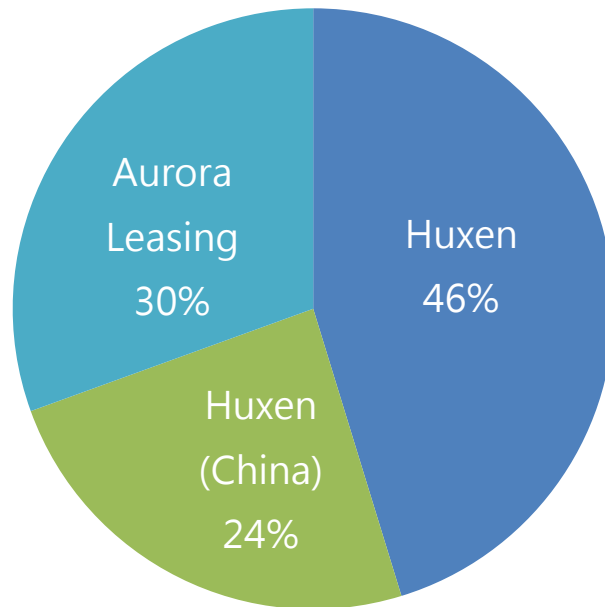
Revenue & Results

Total operating revenue

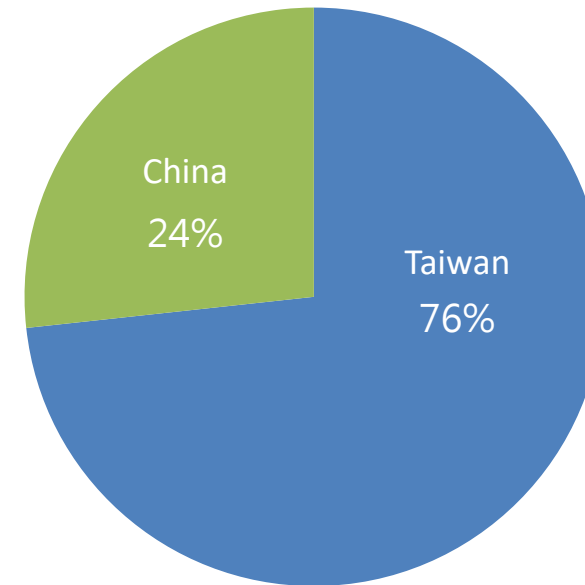
(in billion NT\$)

2026H1 \$1.37			
Huxen :	0.63	Taiwan :	1.04
Aurora Leasing :	0.41	China :	0.33
Huxen (China) :	0.33		

2026H1(By Company)



2026H1(By Area)



Summary of consolidated profit and loss

(in million NT\$)

	<u>2026Q2</u>	<u>2025Q2</u>	<u>YoY</u>
Net Sales	1,367	1,347	1%
Gross Profit	488	482	1%
Operating Expense	293	282	4%
Operating Income	195	200	-3%
Non-op. Income (Expense)	9	13	-31%
Income Before Tax	204	213	-4%
Consolidated Net Income	162	168	-4%
Attributable to:			
Minority shareholders	8	9	-11%
Shareholders of Aurora	154	159	-3%
Earnings Per Share (NT\$)	1.06	1.1	-4%

Summary of consolidated Balance Sheet

(in million NT\$)	2026Q2	%	2025Q2	%
Cash and Cash Equivalents	3,195	43%	2,987	42%
Trade and note receivables, net	282	4%	276	4%
Inventory, net	167	2%	166	2%
Long-Term Investments	480	6%	503	7%
Fixed Assets, Net	2,813	38%	2,650	37%
Total Assets	7,464	100%	7,110	100%
Short-term debt	1,700	23%	1,140	16%
Trade and notes payables	645	9%	702	10%
Long-term debt	600	8%	1,100	15%
Total Liabilities	3,403	46%	3,353	47%
Shareholders' Equity	4,061	54%	3,757	53%

2026 Stakeholder Engagement (Shareholders / Investors)

2026 Identified Stakeholders (Priority Engagement)

No.	2026 Stakeholders
1	Employees
2	Customers
3	Suppliers / Genuine Manufacturers
4	Shareholders / Investors
5	Financial Institutions
6	Government Agencies

Stakeholder Survey on Topics of Concern (July 2026)

- The questionnaire was designed in accordance with the revised GRI 3 Standard and included 12 topics (listed below) for stakeholder response. A total of 136 valid responses were received.

G (5 Topics)

- Corporate Governance
- Business Integrity and Anti-Corruption
- Information Security and Privacy Protection
- Innovative Services and Digital Transformation
- Sustainable Supply Chain and Governance and Procurement Resilience

E (4 Topics)

- Green Products and Low-Carbon Office Solutions
- Product Life Cycle and Circular Economy
- Waste and Consumables Recycling Management
- Green Procurement and Supply Chain Environmental Management

S (3 Topics)

- Customer Relations and Service Quality
- Talent Development and Competency Enhancement
- Social Engagement and Local Inclusion

Three Key Findings

- ✓ Material topics are highly concentrated in the Social (S) and Governance (G) dimensions.
- ✓ Stakeholders show strong consensus on "Customer Relations and Service Quality."
- ✓ Environmental topics focus on regulatory compliance and continued attention.

HUXEN CORPORATION

Q&A

